

**B2B TRUST****LAURENTIAN
BANK**

Material Request Form

• Deposits • Banking Services

Fax all orders to: 416.865.5709Forms and Marketing Materials are available online at **b2btrust.com**.To select the documents you need, select **I NEED > Forms** or **Marketing Materials**.

Requested by:		Mailing Method:	
Agent name:		Courier	<input type="checkbox"/>
Dealer no.:	Agent no.:	Canada Post	<input type="checkbox"/>
Company name:			
Address:			
City:	Province:	Postal code:	
Contact name (if different from Advisor name):		Date (MM/DD/YYYY):	
Telephone:	Fax:	Email:	

Marketing Material				Forms			
Form code	Description	No. of pkgs required	Qty per pkg	Form code	Description	No. of pkgs required	Qty per pkg
Deposits				Deposits — B2B Trust			
622-08-402E	About GIC Deposits		10	622-07-149E	B2B Trust RSP or RIF Account Application		25
Banking Services				622-03-151E	Renew or Purchase Additional Investment - Term Deposit Form		25
623-08-438E	High Interest Investment Account (HIIA) Product Information		10	622-03-106E	Transfer Authorization for Registered Investments		25
649-15-740E	High Interest Investment Account (HIIA) Client Information Document		25	Deposits — B2B Trust/Laurentian Bank			
623-08-435E	High Interest Savings Account (HISA) Product Information		10	622-07-103E	Non-Registered GIC Application		25
623-08-437E	Unsecured Line of Credit Product Information		10	622-03-144E	Entity GIC Account Authorization		10
General Information							
618-08-413E	Code of Confidentiality		1				
803-03-401E	Material Request Form		10				
831-08-430E	About B2B Trust		1				
831-08-414E	Problem Resolution Process		1				