



***Important - All sections must be completed in full. Please fax to: 1.866.941.7711.**

Section 1 - Dealer and Advisor Information			
Dealer Number: _____		Dealer Name: _____	
Advisor Number: _____		Advisor Name: _____ Last Name	_____ First Name
Section 2 - Advisor Contact Information			
_____		_____	
Street Address		Suite	
_____	_____	_____	
City	Province	Postal Code	
_____	_____	Are you on ICS? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Business Phone	Business Fax		
_____	_____	Preferred Language <input type="checkbox"/> English <input type="checkbox"/> French	
E-mail			
Information submitted with this form will be used for registration on EASE and subject to dealer confirmation.			

Please note: The intermediary code for our account is <NATC>. Should you have any questions or concerns, please call our Client Services Department at 1.800.263.8349 or 416.947.7427.