Import Data Reset Form

B2B TRUST
A SUBSIDIARY OF LAURENTIAN BANK

130 Adelaide Street West
4th Floor
Toronto, Ontario
M5H 3P5
Tel.: 416.947.7427
Toll free: 1.800.263.8349

CRYSTALLIZATION REQUEST

FAX TO: 416.947.9476

DATE OF REQUEST:	
B2B TRUST ACCOUNT # :	S.I.N.:
CLIENT NAME:	
MUTUAL FUND CODE:	MUTUAL FUND ACCOUNT #:

Please fill in (or check) the appropriate box:

- ☐ DOLLAR AMOUNT: **$** _____
- ☐ NUMBER OF UNITS: _____
- ☐ ALL UNITS: _____

INSTRUCTION DETAILS:

Please redeem the above amount (or number of units indicated) and re-purchase them on same day (if allowed by a mutual fund company) at 0% load. DO NOT change the account number due to any PAC or SWP that may be running on this account.

DATE:

CLIENT SIGNATURE:

SIGNATURE GUARANTEE:

1- B2B TRUST **2- ADVISOR** **3- CLIENT**