



# Advisor Information

Fax: 1.866.941.7711 or 416.947.9476

\*Important – All sections must be completed in full.

## Section 1 – Dealer and Advisor Information

Dealer Number: \_\_\_\_\_ Dealer Name \_\_\_\_\_

Advisor Number: \_\_\_\_\_ Advisor Name: \_\_\_\_\_  
Last Name First Name

## Section 2 – Advisor Contact Information

Street Address \_\_\_\_\_ Suite \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Business Phone \_\_\_\_\_ Business Fax \_\_\_\_\_ Are you on ICS?  Yes  
 No

E-mail \_\_\_\_\_ Preferred Language  English  
 French

Information submitted with this form will be used for registration on EASE and subject to dealer confirmation.

**Please note:** The intermediary code for our account is <NATC>. Should you have any questions or concerns, please call our Client Services Department at 1.800.263.8349 or 416.947.7427.